

## What is Trading Account?

You need Trading Account to Buy/Sell the unit of securities (shares). Your request for Buy/Sell of securities are placed through your Trading Account & then it is forwarded to Stock Exchanges. The Securities are then credited to your Demat Account or debited from your Demat Account.

It is not possible to Buy/Sell of securities (shares) without a Trading Account.

Through a single trading account, you can access stock exchanges like BSE and NSE.

### Step By Step Guide for Opening Trading Account:

1. Choose Stock broker – In the first step, choose a brokerage firm (stock broker) to open trading account after conducting thorough research.
2. Submit Trading Account Opening Form – Enquire about the trading account opening procedure, you need to submit the trading account opening form along with relevant proof of documents. Mobile, Email, Nominee Details, PAN Aadhaar seeding is mandatory to open trading account.
3. Full Fill KYC requirements – You also need to comply with KYC requirement and fill in KYC forms, you need to submit Identity proof, Residence proof, Photo Copy, also Income proof in some cases. KYC is mandatory as per SEBI for opening of trading & demat account.
4. Verification Process – Post submission of the documents, the brokerage firm will conduct manual KYC verification. Representative may visit your place or online verification will be conducted.
5. Get your Trading Account Number – After verification process is completed, it usually takes 4-5 days to activate your Trading Account.

**Now, you can place Buy/Sell order through stock broker providing them your Trading Account Number.**

**Please note, orders shall get executed only after verifying sufficient margins in your account.**